

Bucharest, 28.03.2019

### SUMMONING

The Board of Directors of First Bank S.A., having its headquarters in Romania, Bucharest, 29-31 Nicolae Titulescu Blvd, 1st sector, registered number with the Trade Register under no J40/1441/1995, Unique Registration Code 7025592, RB-PJR-40-026/18.02.1999 ("the Bank") summons the Ordinary General Meeting of the Shareholders at the date of 06.05.2019, at 11:00 A.M at the afore mentioned registered office of the Bank.

In case that, on that date, the quorum conditions are not fulfilled, Ordinary General Meeting of the Shareholders are convoked again at the date of 07.05.2019, at 11:00 A.M., in the same place and having the same agenda.

#### Agenda of the Ordinary General Meeting of Shareholders

- Approval of the Annual individual financial statements as of 31.12.2018, based on the Board of Directors and external auditor report
- Approval of the discharge of duties of the administrators for the financial year 2018
- Approval of the distribution of the net profit for the financial year 2018
- Approval of the Budget of Incomes and Expenses for the financial year 2019
- Approval of the appointment of the Financial Auditor of the Bank for the year 2019
- Approval of the modification of the Audit Committee composition following the appointment of a new member
- Approval of special remuneration for one of the non-executive Board of Directors members
- Information on the Audit Committee Self-Assessment for 2018
- Information on the Transformation plan of the bank and all other related documentation

  
**Nicolae Danila**  
Chairman of the Board of Directors

