

Bucharest, 16.09.2019

SUMMONING

The Board of Directors of First Bank S.A., having its headquarters in Romania, Bucharest, 29-31 Nicolae Titulescu Blvd, 1st sector, registered number with the Trade Register under no J40/1441/1995, Unique Registration Code 7025592, RB-PJR-40-026/18.02.1999 ("the Bank") summons the Extraordinary General Meeting of the Shareholders at the date of 18.10.2019, at 11:00 A.M., at the afore mentioned registered office of the Bank.

In case that, on that date, the quorum conditions are not fulfilled, Extraordinary General Meeting of the Shareholders is convoked again at the date of 21.10.2019, at 11:00 A.M., in the same place and having the same agenda.

Agenda of the Extraordinary General Meeting of Shareholders

1. Approval to decrease the nominal value of the Bank's shares from RON 5 to RON 0.1, for each nominal and indivisible share issued by First Bank SA in a dematerialized form. The procedure for implementing the decision of First Bank SA nominal shares value decrease will be made without a decrease of the Bank's capital share.
2. As a result of the approval of point 1 from the Summoning, it will be approved the modification of art. 8.1. and 10.2 of the First Bank SA Articles of Association as follows:

"Article 8 – The share capital
8.1. *The subscribed and paid up share capital of the Bank amounts to RON 1,195,856,255, corresponding to a total of 11,958,562,550 nominal shares. "*

"Article 10 – The shares
10.2. *The value of each share is RON 0.1."*
3. Approves the amendment of Annex no. 1 of the Articles of Association following the decisions made at items 1 and 2 by the Extraordinary General Meeting of Shareholders, as per the above.

Nicolae Danila
Presedintele Consiliului de Administratie

