

Bucharest, 03.07.2019

SUMMONING

The Board of Directors of First Bank S.A., having its headquarters in Romania, Bucharest, 29-31 Nicolae Titulescu Blvd, 1st sector, registered number with the Trade Register under no J40/1441/1995, Unique Registration Code 7025592, RB-PJR-40-026/18.02.1999 ("the Bank") summons the Extraordinary General Meeting of the Shareholders at the date of 09.08.2019, at 11:00 A.M., at the afore mentioned registered office of the Bank.

In case that, on that date, the quorum conditions are not fulfilled, the Extraordinary General Meeting of the Shareholders is convoked again at the date of 10.08.2019, at 11:00 A.M., in the same place and having the same agenda.

Agenda of the Extraordinary General Meeting of Shareholders

1. The increase of the share capital of First Bank S.A. in amount of EUR 1,500,000 (one million euros and five thousand euros). The contribution to the share capital of the Bank will be done in RON, at the NBR exchange rate EUR/RON as of the payment date.
2. The amendment of the Articles of Associations of First Bank S.A. (inclusively of the Annex 1), following the decisions made at item 1 by the Extraordinary General Meeting of Shareholders, as per the above.

Nicolae Danila
Chairman of the Board of Directors

